2. Mathematical Models of Mechanical Systems

2.1. Introduction

A very simple class of mechanical system

A single rigid body or of two rigid bodies simply connected	otion including rotating motion in the plane
Free-body diagram \rightarrow Newton's and Euler's laws	\implies the differential equations
The mathematical model	ntial equations e physical system and , plus certain auxiliary information.
The model includes any approximations. ²	
Several severe restrictions on the general \longrightarrow validity of our analytical approach	Simplifying our models and yielding so- lutions to the equations that are accurate enough for many practical purposes.
Simple mechanical sysmetms and the ciucumstances cients	Ordinary differential equations with constant coeffi-
The valid time interval The appropriate physical conditions at the initial instant of that time interval	$\left. \begin{array}{l} \Rightarrow & \text{The initial-value problem} \\ \text{on differential equations} \end{array} \right.$

The modeling process ... The bridge between the physics and the mathematics of the problem

2.2. Mass, Spring, and Damper System

A simple mass, spring, and damper system as shown in Fig.2.1



Frictionless, massless wheels Fig.2.1 The mass, spring, and damper system.



Fig.2.2 Free-body force-mass diagram.

$z\left(t ight)$: The displacement of the cart from a reference point fixed to the level plane
z = 0	: The position in which the spring is relaxed.
The level plane	: An inertial reference frame
	The mass of the wheels is ignored.
	The friction in the wheel bearings is negligible.
	A force $f(t)$ is applied in the positive $z(t)$ direction.
М	: The mass of the cart and is constant.
The motion of the cart	: only in the horizontal direction, does not rotate,
	nor do the wheels lose contact with the plane

Newton's second law \Leftarrow The free-body force-mass diagram of Fig.2.2

¹The boundary conditions exisiting between the system and its environment, the identification of the exciting agents(inputs) to the system, and the inteval of time during which the differential equations provide a valid description of the system dynamics.

 $^{^{2}}$ For exmaple, we will ignore the earth's rotation and assume that the earth is an inertial reference frame.

Five agents applying a force to the mass

Gravity, the vertical contact forces supporting the cart, the external driving force f(t), the contact force due to the spring $f_k(t)$ and the contact force due to the damper plunger $f_D(t)$ From assumption that the cart does not accelerate in the vertical direction,

$$R_1 + R_2 - W = 0$$

The two forces R_1 and R_2 also have moments about the center of mass.

From the assumption that the cart does not rotate, the sum of the moments will be zero.

∜

The terms R_1 and R_2 will fluctuate as the cart moves to and fro. \Leftrightarrow the sum of the moments remains zero.

 \implies Only the motion in the z direction

Newton's second law for motion, the rate of change of the linear momentum of the mass in the z direction is equal to the sum of all the force applied to the mass in the z direction

$$M\ddot{z} = f(t) + f_k(t) + f_D(t)$$
(2.1)

The unit for mass, M: kilograms[kg], the unit for displacement: meter [m], the unit of force: newtons [N], the unit of time: seconds [s].

 $\ddot{z}(t)$: units of meter per second per second [(m/s)/s]

The spring force and the damper force ... depending on the motion of the cart

the spring force	 the displacement $z(t)$
the damper force	 the relative velocity between the plunger and the cylinder
	in this case $z(t)$

 \implies the dependence on the physical properties of the spring and the damper The simplest type of spring model ... the ideal (lossless) Hooke's law

$$f_k(t) = -kz(t) \tag{2.2}$$

where k is the spring constant having units of N/m.

The minus sign: the arrow denoting $f_k(t)$ in Fig.2.2 points in the +z direction

In the dampler: a viscous fluid working around the plunger as it moves back and forth in the cylinder transmits the force $f_D(t)$ to the cart.

A laboratory test of the damper ... a force-velocity characteristic resembling that shown in Fig.2.3. A model characteristic:

$$f_D(t) = -[\alpha z(t) + \beta z^3(t)]$$
 (2.3)

where α N/(m/s) and β N/(m/s)³ are coefficient chosen so that Eqn.2.3 will fit the laboratory data of Fig.2.3.



Fig.2.3 Force-velocity character of damper.

If mechanical contact exists between plunger and cylinder it will not create a friction force independent of z(t).

z(t): 制限

$$M\ddot{z}(t) + \alpha \dot{z}(t) + \beta \dot{z}^{3}(t) + kz(t) = f(t)$$
(2.4)

 $M \neq 0$

$$\ddot{z}(t) + \left[\frac{\alpha}{M}\right]\dot{z}(t) + \left[\frac{\beta}{M}\right]\dot{z}^{3}(t) + \left[\frac{k}{M}\right]z(t) = \left[\frac{1}{M}\right]f(t)$$
(2.5)

 \implies 二階非線形常微分方程式 \longrightarrow 連立の一階常微分方程式 $(z(t) = x_1(t), z(t) = x_2(t) : 状態変数)$

$$\dot{x}_1(t) = x_2(t)$$

$$\dot{x}_2(t) = -\left[\frac{k}{M}\right] x_1(t) - \left[\frac{\alpha}{M}\right] x_2(t) - \left[\frac{\beta}{M}\right] x_2^3(t) + \left[\frac{1}{M}\right] f(t)$$
(2.6)

$$\begin{array}{ll} t_0 \leq t \leq t_F & f(t) & : \text{ a known(given) function} \\ t = t_0 & x_1(t_0), x_2(t_0) & : \text{ given at the initial instant} \\ \text{Arbitrary } t & z_{min} \leq z(t) \leq z_{max} & : \text{ A restricted variable} \end{array}$$

初期条件

$$x_1(0) = z(0)$$
 [m]
 $x_2(0) = z(0)$ [m/s]

カートの初期加速度の決定

$$\ddot{z}(0^{+}) = \dot{x}_{2}(0^{+}) = \frac{1}{M} [F - kz(0) - \alpha \dot{z}(0) - \beta [\dot{z}(0)]^{3} \text{ m/s}^{2}$$

$$\Downarrow$$

$$\begin{aligned} z(t_F); & \dot{x}_1(t_F) = 0 \\ & \dot{x}_2(t_F) = 0 \end{aligned} \implies z(t_F) = \frac{F}{k} \ [m] \end{aligned}$$





 $\beta z^{3}(t)$ 非線形項 $\Rightarrow z(t)$ に他の制限を付加 (運動に関して) … 速度が小さい … カートの速度が十分小さくなる $f_{D}(t) \cong -\alpha z(t) \longrightarrow 点線 (図)$

$$\dot{x}_{1}(t) = x_{2}(t)$$

$$\dot{x}_{2}(t) = -\left[\frac{k}{M}\right] x_{1}(t) - \left[\frac{\alpha}{M}\right] x_{2}(t) + \left[\frac{1}{M}\right] f(t)$$

$$t_{0} \leq t \leq t_{F} \text{ and } f(t) \text{ is known,}$$

$$x_{1}(t_{0}) \text{ and } x_{2}(t_{0}) \text{ are known,}$$

$$z_{min} \leq x_{1}(t) \leq z_{max} \text{ and } \beta z^{3}(t) \approx 0$$

$$(2.9)$$

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ジャイロスコープ : センサとして使用 (航空機,宇宙船等) ↓→ 天文台の Bose(?)

位置,速度,加速度を与える?...機械的 レートジャイロスコープ: 移動台の角度割合に比例した信号を与える ジンバル...箱の回転角 $\theta(t)$ 回転 0.1 rad $\rightarrow \frac{0.1}{2\pi} \times 360 = 6^{0}$ を超えない ...小さいと見なす ψ $\omega(t)$ を測定する system k軸...出力軸と同じ軸

角運動量

$$\hat{H}(t) = I_R \Omega \hat{\boldsymbol{i}}(t) + I_0 \dot{\boldsymbol{\theta}}(t) \hat{\boldsymbol{k}}(t) \operatorname{kg} \cdot \operatorname{m/s}^2 \qquad (2.10)$$

$$I_R:$$
 i軸についての慣性モーメント kgm²

$$I_0$$
: \hat{k} 軸についての慣性モーメント kgm²

Ω: ロータの回転速度 (角速度) rad/s

ightarrow 電気モータ等で一定回転を与える

 $I_R\Omega \rightarrow$ 大きくする $\Omega >> \omega(t) \rightarrow$ 式 (2.10) において $\omega(t)$ を無視 オイラーの法則において,力がロータに作用しない 場合

Ĥ(t):慣性空間において一定(保存)
 → ジャイロスコープの基本特性の調査
 オイラーの法則:
 ロータに作用する任意力とロータの合成運動との
 関係を与える
 モーメントの総和

$$\vec{M}(t) = \frac{d\hat{H}(t)}{dt}$$
 N-m (2.11)

従って,

$$\vec{M}(t) = \frac{d\hat{H}(t)}{dt} = I_P \Omega \frac{d\boldsymbol{i}(t)}{dt} + I_0 \ddot{\theta}(t) \hat{\boldsymbol{k}}(t) + I_0 \dot{\theta}(t) \frac{d\hat{\boldsymbol{k}}}{dt}$$
(2.12)



Unit vectors on a gyroscope.

角運動量

$$\vec{H}(t) = I_R \Omega \hat{i}(t) + I_0 \theta(t) \hat{k}(t) \text{ kg-m}^2/\text{s} \qquad (2.10)$$

から

$$\vec{M}(t) = \frac{dH(t)}{dt} \text{ N-m}$$

$$= I_R \Omega \frac{d\hat{i}(t)}{dt} + I_0 \ddot{\theta}(t) \hat{k}(t) + I_0 \dot{\theta}(t) \frac{d\hat{k}(t)}{dt} \quad (2.12)$$
こで, $I_R: i$ 軸, $I_0; k$ 軸回りの慣性モーメント

ここで, $I_R: i$ 軸, $I_0; k$ 軸回りの慣性セーメント ジャイロスコープが角速度 ω を受けたとすると

$$\overrightarrow{\boldsymbol{\omega}}(t) = \omega t \overrightarrow{\boldsymbol{j}} \text{ [rad/s]} \tag{2.13}$$

また,

$$\frac{d\boldsymbol{i}(t)}{dt} = -\omega(t)\hat{\boldsymbol{k}}(t)$$
$$\frac{d\boldsymbol{k}(t)}{dt} = \omega(t)\hat{\boldsymbol{k}}(t)$$

さらに, I_G をジンバル箱の慣性モーメントして

$$I_G \ddot{\theta}(t) = I_R \Omega \omega(t) - I_0 \ddot{\theta}(t) - k\theta(t) - d\dot{\theta}(t)$$

すなわち,ジンバルにかかる回転モーメント *M*(*t*) は,

$$I_G \ddot{\theta}(t) + k\theta(t) + d\dot{\theta}(t) = -M(t)$$

よって,

$$[I_G + I_0]\ddot{\theta}(t) + d\dot{\theta}(t) + k\theta(t) = [I_R\Omega]\omega(t) \quad (2.15)$$

$$e_{out} = K_s \theta(t) \ [V] \tag{2.16}$$

$$K_s$$
: Scale factor 比例定数 [V/rad]
定常応答 $\omega(t) = \omega_{ss}$ (一定)

$$\ddot{\theta}(t) = 0, \quad \dot{\theta}(t) = 0$$

$$\theta_{ss} = [I_R \Omega/k] \, \omega_{ss}$$

の関係が成立しているので,この式を式(2.12)に代 式(2.16)に代入 入すると

$$\vec{H}(t) = [I_0 \dot{\theta}(t) - I_R \Omega \omega(t)] \hat{k}(t) \text{ N-m} \qquad (2.14)$$

ここで

$$\dot{\theta}(t)\omega(t) = 0(<<\Omega\omega(t))$$

$$e_{out} = K_s \left[\frac{I_R \Omega}{k} \right] \omega_{ss}$$

$$\therefore \quad \frac{e_{out}}{\omega_{ss}} = \frac{K_s I_R \Omega}{k} \, [\text{V/rad/s}] \tag{2.17}$$

$$\begin{array}{l} x_1(t) = \theta(t) \\ x_2(t) = \dot{\theta}(t) \end{array} \longrightarrow I_T = I_G + I_0 \end{array}$$

したがって,次の状態方程式モデルを得る.

Dynamics:
$$\dot{x}_1(t) = x_2(t)$$

 $\dot{x}_2(t) = -\left[\frac{k}{I_T}\right] x_1(t) - \left[\frac{d}{I_T}\right] x_2(t) + \left[\frac{I_R\Omega}{I_T}\right] \omega(t)$ (2.18)
Sensor: $e_{out}(t) = K_s \theta(t)$
Conditions: $t_0 \leq t \leq t_F; x_1(t_0)$, and $\omega(t)$ are known.

Cor

2.4. Pendulum with Moving Base



Fig2.6 Cart-pendulum system.

図 2.6 に示すように,動く台車に取り付けられた振 り子の運動を考える.図に示すように直交座標系に 対応した単位ベクトルをi,j,kとする. 台車の運動は水平方向のみに固定されているとし 質量をM,基準点からの変位をz(t),作用する力を f(t)とする.レールと台車の間には,粘性摩擦 \vec{f}_D が作用していると仮定する.また,振り子の質量を m,j軸回りの慣性モーメントを J_{CM} ,回転中心か ら重心までの距離をlとし,垂直下向きにおろした 線からの反時計回りの回転角を $\beta(t)$ とする.



Fig2.7a Free-body diagram for the cart.

ここで,

$$\overrightarrow{W} = -Mg\hat{i}$$

ここで, R_1 , R_2 , \overrightarrow{F}_V : レールとカートの間に働く反力とし,

$$\vec{f}(t) = f(t)\hat{k}$$
$$\vec{f}(t) = -Dz(t)\hat{k}$$

及び振り子からの反力を \overrightarrow{F}_H とすると , カートの 運動方程式は

$$M\ddot{z}(t) = f(t) - D\dot{z}(t) + F_H(t)$$
 (2.19)



Fig2.7b Free-body diagram for the pendulum.

振り子に対する Free-body diagram において, $\overline{W}_P = mg \cdot (-i)$ であり,さらに,空気摩擦をを無視すると,Newtonの第2法則より,振り子の運動方程式は

$$\vec{W}_P - \vec{F}_V(t) - \vec{F}_H(t) = mg(-\hat{i}) - F_V i - F_H(t)\hat{k}$$
(2.21)



Fig2.8 Kinematics of pendulum motion.

また,図2.8より

$$\hat{\boldsymbol{v}}_{CMI}(t) = \dot{\boldsymbol{z}}(t)\hat{\boldsymbol{k}} + \overrightarrow{\boldsymbol{v}}_{CMP}(t) \qquad (2.22)$$

成分で表すと

$$\boldsymbol{v}_{CMI} = \left[l\dot{\beta}(t)\sin\beta(t)\right]\hat{\boldsymbol{i}} + \left[\dot{z}(t) + l\dot{\beta}(t)\cos\beta(t)\right]\hat{\boldsymbol{k}}$$
(2.23)

従って,質量中心の加速度は

$$\hat{\boldsymbol{a}}_{CMI}(t) = \frac{d\hat{\boldsymbol{v}}_{CMI}(t)}{dt} = \left[l\ddot{\boldsymbol{\beta}}(t)\sin\boldsymbol{\beta}(t) + l\dot{\boldsymbol{\beta}}^2(t)\cos\boldsymbol{\beta}(t)\right]\hat{\boldsymbol{i}} + \left[\ddot{\boldsymbol{z}}(t) + l\ddot{\boldsymbol{\beta}}(t)\cos\boldsymbol{\beta}(t) - l\dot{\boldsymbol{\beta}}^2(t)\sin\boldsymbol{\beta}(t)\right]\hat{\boldsymbol{k}}$$
(2.25)

例えば, Eulerの法則をこの運動に対して表現すると

sum of all moments of all forces acting on the body about an axis through the center of mass and normal to the plane of motion	$= J_{CM} \times$	angular acceleration of the body with respect to inertial space	(2.26)
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ここで, J_{CM} は重心回りの振り子の慣性モーメント.重心回りの運動を考えると \overrightarrow{W}_P によるモーメントは零,回転軸における接触力によるモーメントの合計は

$$\left[lF_{H}\left(t\right)\cos\beta\left(t\right) + lF_{V}\left(t\right)\sin\beta\left(t\right)\right]\overrightarrow{j}$$
(2.27)

式 (2.26) の右辺は

$$J_{CM}\ddot{\beta}(t)\overrightarrow{j}$$
(2.28)

従って,式(2.21),(2,25)から \vec{i} 方向, \vec{k} 方向に対応するスカラー方程式が次のように定まる.

$$ml\left[\ddot{\beta}(t)\sin\beta(t) + \dot{\beta}^{2}(t)\cos\beta(t)\right] = -F_{V}(t) - mg, \qquad (2.29)$$

$$m\ddot{z}(t) + ml\ddot{\beta}(t)\cos\beta(t) - ml\dot{\beta}^{2}(t)\sin\beta(t) = -F_{H}(t).$$
(2.30)

さらに,式(2.27),(2.28)から

$$lF_H(t)\cos\beta(t) + lF_V(t)\sin\beta(t) = J_{CM}\ddot{\beta}(t).$$
(2.31)

また,式(2.19),(2.31)から

$$[M+m]\ddot{z}(t) + [ml\cos\beta(t)]\ddot{\beta}(t) = f(t) - D\dot{z}(t) + ml\dot{\beta}^{2}(t)\sin\beta(t), \qquad (2.32)$$

..

$$[ml\cos\beta(t)]\ddot{z}(t) + [J_{CM} + ml^2]\beta(t) = -mgl\sin\beta(t).$$
(2.33)

それぞれ, $\ddot{z}(t)$, $\ddot{\beta}(t)$ で表現する形式に変形する.

$$\ddot{z}(t) = \frac{1}{N} \left\{ \left(J_{CM} + ml^2 \right) \left[f(t) - D\dot{z}(t) + ml\dot{\beta}^2(t)\sin\beta(t) \right] + (ml^2) g\cos\beta(t)\sin\beta(t) \right\},$$
(2.34)

$$\ddot{\beta}(t) = -\frac{ml}{N} \left\{ (M+m) g \sin\beta(t) + ml\dot{\beta}^2(t) \cos\beta(t) \sin\beta(t) + \cos\beta(t) [f(t) - D\dot{z}(t)] \right\}$$
(2.35)

$$N = (M + m) J_{CM} + m l^2 (M + m \sin^2 \beta (t)).$$
(2.36)

状態変数形式に変換するために次の状態変数を考える.

$$x_1(t) = z(t), x_2(t) = z(t), x_3(t) = \beta(t), \text{ and } x_4(t) = \beta(t).$$
 (2.37)

したがって,

$$\dot{x}_{1}(t) = x_{2}(t) , \dot{x}_{2}(t) = a_{22}x_{2}(t) + a_{23}\sin x_{3}(t) + a_{2NL}(t) + b_{2}f(t) , \dot{x}_{3}(t) = x_{4}(t) , \dot{x}_{4}(t) = a_{42}x_{2}(t) + a_{43}\sin x_{3}(t) + a_{4NL}(t) + b_{4}f(t) .$$

$$(2.38)$$

ここで,

$$a_{22} = -\left[\frac{D\left(J_{CM} + ml^{2}\right)}{N}\right], \quad a_{23} = \left[\frac{(ml^{2})g\cos x_{3}(t)}{N}\right] \quad b_{2} = \left[\frac{J_{CM} + ml^{2}}{N}\right], \\ a_{42} = \left[\frac{mlD\cos x_{3}(t)}{N}\right], \quad a_{43} = -\left[\frac{mlg(M+m)}{N}\right], \quad b_{4} = -\left[\frac{ml\cos x_{3}(t)}{N}\right], \\ a_{2NL} = \left[\frac{(J_{CM} + ml^{2})mlx_{4}^{2}(t)\sin x_{3}(t)}{N}\right], \quad a_{4NL} = -\left[\frac{(ml)^{2}x_{4}^{2}(t)\cos x_{3}(t)\sin x_{3}(t)}{N}\right], \quad (2.39)$$

ー般には,このように非線形項を含む方程式となる.そこで,通常行われているように,微小運動を仮定して, $\beta(t) << 1$, $\cos \beta(t) \approx 1$, $\sin \beta(t) = \beta(t)$ と仮定し, $\dot{\beta}^2(t) \sin \beta(t) << 1$ などの変形を行う.すなわち,次のような線形な状態変数方程式の組が得られる.

$$\dot{x}_{1}(t) = x_{2}(t) ,$$

$$\dot{x}_{2}(t) = a_{22}x_{2}(t) + a_{23}x_{3}(t) + b_{2}f(t) ,$$

$$\dot{x}_{3}(t) = x_{4}(t) ,$$

$$\dot{x}_{4}(t) = a_{42}x_{2}(t) + a_{43}x_{3}(t) + b_{4}f(t) .$$

(2.40)

ここで,

$$a_{22} = -\left[\frac{D(J_{CM} + ml^2)}{(M+m)J_{CM} + mMl^2}\right], \quad a_{23} = \left[\frac{(ml^2)g}{(M+m)J_{CM} + mMl^2}\right],$$

$$b_2 = \left[\frac{J_{CM} + ml^2}{(M+m)J_{CM} + mMl^2}\right], \quad a_{42} = \left[\frac{mlD}{(M+m)J_{CM} + mMl^2}\right],$$

$$a_{43} = -\left[\frac{mlg(M+m)}{(M+m)J_{CM} + mMl^2}\right], \quad b_4 = -\left[\frac{ml}{(M+m)J_{CM} + mMl^2}\right],$$

(2.41)

すなわち,線形の連立一階(常)微分方程式であり,行列形式で表わすと

$$\begin{bmatrix} \dot{x}_{1}(t) \\ \dot{x}_{2}(t) \\ \dot{x}_{3}(t) \\ \dot{x}_{4}(t) \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ 0 & a_{22} & a_{23} & 0 \\ 0 & 0 & 0 & 1 \\ 0 & a_{42} & a_{43} & 0 \end{bmatrix} \begin{bmatrix} x_{1}(t) \\ x_{2}(t) \\ x_{3}(t) \\ x_{4}(t) \end{bmatrix} + \begin{bmatrix} 0 \\ b_{2} \\ 0 \\ b_{4} \end{bmatrix} [f(t)].$$

$$\underbrace{(2.42)}_{4 \times 1} \underbrace{(4 \times 1)}_{4 \times 1} \underbrace{(4 \times 1)}_{4 \times 1} \underbrace{(4 \times 1)}_{1 \times 1} \underbrace{(4 \times 1)$$

よって,次にような状態方程式が求まる.

$$\dot{\boldsymbol{x}}(t) = \boldsymbol{A}\boldsymbol{x}(t) + \boldsymbol{B}f(t) . \qquad (2.43)$$

ここで,

$$\dot{\boldsymbol{x}}(t) = \begin{bmatrix} \dot{x}_1(t) \\ \dot{x}_2(t) \\ \dot{x}_3(t) \\ \dot{x}_4(t) \end{bmatrix}, \boldsymbol{x}(t) = \begin{bmatrix} x_1(t) \\ x_2(t) \\ x_3(t) \\ x_4(t) \end{bmatrix}, \boldsymbol{A} = \{a_{ij}\} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ 0 & a_{22} & a_{23} & 0 \\ 0 & 0 & 0 & 1 \\ 0 & a_{42} & a_{43} & 0 \end{bmatrix}, \boldsymbol{B} = \begin{bmatrix} 0 \\ b_2 \\ 0 \\ b_4 \end{bmatrix}.$$
(2.44)

 $x(t), x(t): 4 \times 1$ 行列,あるいは、4次元ベクトル空間. A:4次元ベクトル空間x(t)から4次元ベクトル空間x(t)への変換行列. B:1次元ベクトル空間f(t)から4次元ベクトル空間x(t)への変換行列.